900 Fifth Avenue
Suite 100
San Rafael
California 94901

Phone: 415/226-0815
Fax: 415/226-0816

www.tam.ca.gov

Belvedere
James Campbell

Corte Madera
Diane Furst

Fairfax
John Reed

Larkspur
Dan Hillmer

Mill Valley
Stephanie Moulton-Peters

Novato
Eric Lucan

Ross
P. Beach Kuhl

San Anselmo
Brian Colbert

San Rafael
Gary Phillips

Sausalito
Ray Withy

Tiburon
Alice Fredericks

County of Marin
Damon Connolly
Katie Rice
Kathrin Sears
Dennis Rodoni
Judy Arnold

AGENDA

CITIZENS' OVERSIGHT COMMITTEE
March 19, 2018
5:00 p.m.

Conference Room
900 Fifth Avenue, Suite 100
San Rafael, CA 94901

1. Introductions and Welcome (2 minutes)
2. Review and Approval of January 16, 2018 Meeting Minutes (Action) (2 minutes)
3. TAM Staff Report (Information) (20 minutes)
4. Marin Transit Report and Short Range Transit Plan Presentation (information) (30 Minutes)

Break – 15 minutes

5. TAM Crossing Guard Program Location Recertification (Information) (30 Minutes)
6. Review FY2018-19 Measure A ½ Cent Transportation Sales Tax and Measure B $10 Vehicle Registration Fee Revenue Estimates and Budget Development Schedule (Information) (15 Minutes)
7. Committee Member Hot Items Report (Information) (10 minutes)
8. Discussion of Next Meeting Date and Recommended Items for the Agenda (2 minutes)
9. Open Time for Public Input (2 minutes)

Late agenda material can be inspected in TAM's office between the hours of 8:00 a.m. and 5:00 p.m.
TAM is located at 900 Fifth Avenue, Suite 100, San Rafael.

The meeting facilities are accessible to persons with disabilities. Requests for special accommodations (assisted listening device, sign language interpreters, etc.) should be directed to Denise Merleno at 415-226-0820 or email:dmerleno@tam.ca.gov, **no later than 5 days** before the meeting date.

MEETING OF THE
TRANSPORTATION AUTHORITY OF MARIN
CITIZENS' OVERSIGHT COMMITTEE
January 16, 2018
5:00 p.m.

TAM Conference Room
900 Fifth Avenue, Suite 100
San Rafael, CA 94901

MEETING MINUTES

Members Present:	V-Anne Chernock, Northern Marin Planning Area Peter Pelham, Major Marin Employers Joy Dahlgren, Central Marin Planning Area Paul Roye, Ross Valley Planning Area Scott Tye, West Marin Planning Area Vince O'Brien, Bicyclists & Pedestrians Groups Kevin Hagerty, League of Women Voters Allan Bortel, Marin County Paratransit Coordinating Council Paul Premo, Taxpayer Group
Alternates Present:	Jeffrey Olson, Central Marin Planning Area Nancy Okada, Environmental Organizations Kay Noguchi, League of Women Voters
Staff Members Present:	Dianne Steinhauser, TAM Executive Director Li Zhang, Chief Financial Officer Dan Cherrier, Principle Project Delivery Manager Molly Graham, Public Outreach Coordinator Grace Zhuang, Accounting and Administration Specialist

Chairperson V-Anne Chernock called the Citizens' Oversight Committee meeting to order at 5:03 p.m.

1. Introductions and Welcome

No introductions were made.

2. Review and Approval of November 20, 2017 Meeting Minutes (Action)

Member Kevin Hagerty moved to approve the November 20th meeting minutes, and Member Joy Dahlgren seconded the motion. It was unanimously approved.

3. TAM Staff Report (Information)

TAM Project Manager, Dan Cherrier, began the staff report with an update on the Richmond-San Rafael Bridge, and he discussed current issues with the wall on the east side coming off the bridge, the anticipated opening date that has been moved back to April 2018 due to some additional work, concerns about the signage on the Oakland side, awarding of the contract for the multi-use path on the upper deck, and cost increases.

Mr. Cherrier also responded to questions/comments from members of the Committee regarding the reason for the cost increase possible use of the multi-use path proposed on the upper deck for motor vehicles during rush hours, the standard for determining whether the new lane is a success, connection to the Bay Trail, type and use of the moveable barrier, additional anticipated costs, and concern about cars driving on the multi-use path and whether that had ever been done before.

TAM Executive Director (ED) Dianne Steinhauser continued the staff report, briefly discussing the issues raised regarding the multi-use lane on the upper deck, particularly whether it should be exclusively a bike path, noting that these issues were also raised by Supervisor Connolly at the BATA Oversight Committee Meeting. She then addressed the following two items.

A. Update on Measure A Transportation Sales Tax Reauthorization
B. Update on Regional Measure 3

ED Steinhauser discussed actions taken at the December 11, 2017 TAM Board meeting related to the renewal of Measure A ½-Cent Transportation Sales Tax, authorization of another poll to determine the strength of the public support of the renewal, especially with other measures and tax reforms on the ballot. She thanked the committee's involvement of developing the expenditure plan in the past six months, of which the TAM Board reviewed. She also responded to questions/comments from the Committee regarding the reliability of the polls, presentations to the TAM member agencies regarding the options for TAM in pursuing a tax measure, next steps in the process, how/when the Committee will find out the polling results given that they aren't scheduled to meet again until March; the necessity of presenting the options clearly to the public in the polling process and especially in whatever measure is proposed for the elections, and consideration of input from constituents of the COC members. Member Kevin Hagerty confirmed support from the League of Women Voters and Chairperson Chernock asked about if TAM communicates with Strong Starts regarding its Measure.

Regarding the update on Regional Measure 3, ED Steinhauser discussed a recommendation to the BATA (Bay Area Toll Authority) Board to introduce a toll increase as part of Regional Measure 3 (RM 3) on the June 2018 ballot.; how toll increases included in RM3 could be used to fund TAM's four priority projects, including 101/580 Connector at Bellam, the Marin Sonoma Narrows, the Bettini Transit Center, and Hwy 37; the length of the toll increases (for perpetuity, including inflation), whether the increased toll will result in increased bus ridership, and whether there will be a discount for drivers who cross two bridges.

ED Steinhauser concluded the report with an update on the bike/pedestrian facility in TAM Valley, delayed opening of the third lane on the Richmond-San Rafael Bridge, status of the Marin side approaches to the bridge, improvements to the offramp from Highway 101 to 580 at Bellam, the new bridge as part of the Marin Sonoma Narrows project and widening the roads on each side through funding from RM 3 and SB 1.

Member Scott Tye discussed Caltrans funding that is now available as a result of the heavy rains last year and impacts on Highway 1. Member Allan Bortel asked about the potential repeal of SB 1, which ED Steinhauser noted would most likely be on the ballot. She said that the results of a successful repeal, including what would happen to funds already allocated, are unknown.

The Committee recessed for ten minutes for a dinner break and reconvened with all members present as indicated.

4. Review and Acceptance of the TAM FY2016-17 COC Annual Report (Action)

Li Zhang presented the staff report, beginning with an expression of appreciation for those who helped prepare the draft Annual Report, especially Member Kay Noguchi, who was not on the COC Annual

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Report Subcommittee, but dedicated many hours to the review of the draft report. She indicated that any changes, especially corrections, should be turned in as soon as possible so they can be included in the draft report going to the Board on January 25, 2018 for acceptance. Chairperson Chernock will be presenting the report on behalf of the COC along with staff that day. Ms. Zhang then reviewed next steps in the process of distributing the reports to different agencies and informing the public electronically by social media.

Member Paul Premo moved to accept the TAM FY2016-17 COC Annual Report, pending minor editorial corrections. Member Joy Dahlgren seconded the motion, which was unanimously approved.

5. Review of the FY2017-18 Second Quarter Financial Report and Proposed Budget Amendments (Information)

Ms. Zhang presented the staff report, reviewing the revenues and expenditures as of the end of the second quarter, noting that sales tax funds and vehicle registration fees are stronger than anticipated. Ms. Zhang noted that expenses are lower than expected at this time of the year for reasons due to the delay of invoicing for projects.

In response to a question from the Committee, Ms. Zhang discussed the amount of lead time necessary to receive sales tax increments, which she confirmed was two months, and explained that a budget amendment to the Crossing Guard Program was made because the contract was more expensive than anticipated. Mr. Cherrier confirmed that three proposals received were all significantly over the original budget and he discussed a change in the process for obtaining Board approval.

Staff also responded to comments/questions from the Committee regarding STP/SLIP Swap Projects, how "swap" projects are used to help small agencies to fund projects more efficiently. She confirmed that the swap process is rigorously adhered to and staff could provide more information on request. In further response to a Committee member, Ms. Zhang explained that Marin Transit has reserves from prior years of approximately $12 million that it can access. She noted that some of these funds will be used for the new transit facility and that the remainder is likely already committed.

6. Committee Member Hot Items Report (Information)

Member Tye commented on electric car manufacturers and the need for more charging stations, particularly for community use, and better infrastructure. The Committee discussed market demands and future increases in the number of electric vehicles.

7. Discussion of Next Meeting Date and Recommended Items for the Agenda

The next COC meeting was tentatively set for March 19, 2018 for topics including Richmond-San Rafael Bridge update, the Crossing Guard program, and the sales tax polling results.

8. Open Time for Public Input

As no members of the public wished to speak, the meeting was adjourned at 6:36 p.m.

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Marin Transit Short Range Transit Plan

TAM Citizens Oversight Committee

March 19, 2018

SRTP Overview

- **10-year plan** for transit service delivery
- **Guiding framework** for performance monitoring, service delivery, capital priorities, and financial planning
- Roadmap highlighting local (Measure A) and regional **funding needs**
- Updated every two years and approved by the **Marin Transit Board of Directors** and the **TAM Board of Commissioners**

SRTP Timeline

- Staff Level Work Begins – **March 2017**
- Onboard Survey - **Spring 2017**
- SRTP Update to Marin Transit Board – **July 2017**
- SRTP Workshop with Marin Transit Board – **August 2017**
- SRTP Draft Released, Public Hearing Set – **October 2017**
- SRTP Public Hearing, Public Comments Presented – **November 2017**
- SRTP Adoption by Marin Transit Board – **December 2017**

SRTP Outline

Chapter 1: **System Overview**

Chapter 2: **Goals, Targets, and Performance**

Chapter 3: **Service Plan**

Chapter 4: **Capital Plan**

Chapter 5: **Financial Plan**

- Appendix A: **Transit Demand Analysis Details**
- Appendix B: **Fare Analysis**
- Appendix C: **Unfunded Service Needs Assessment**
- Appendix D: **Fleet Inventory**
- Appendix E: **Title VI Policy**
- Appendix F: **Operating Revenue**
- Appendix G: **Public Comments**

Service Plan Updates

Fixed Route

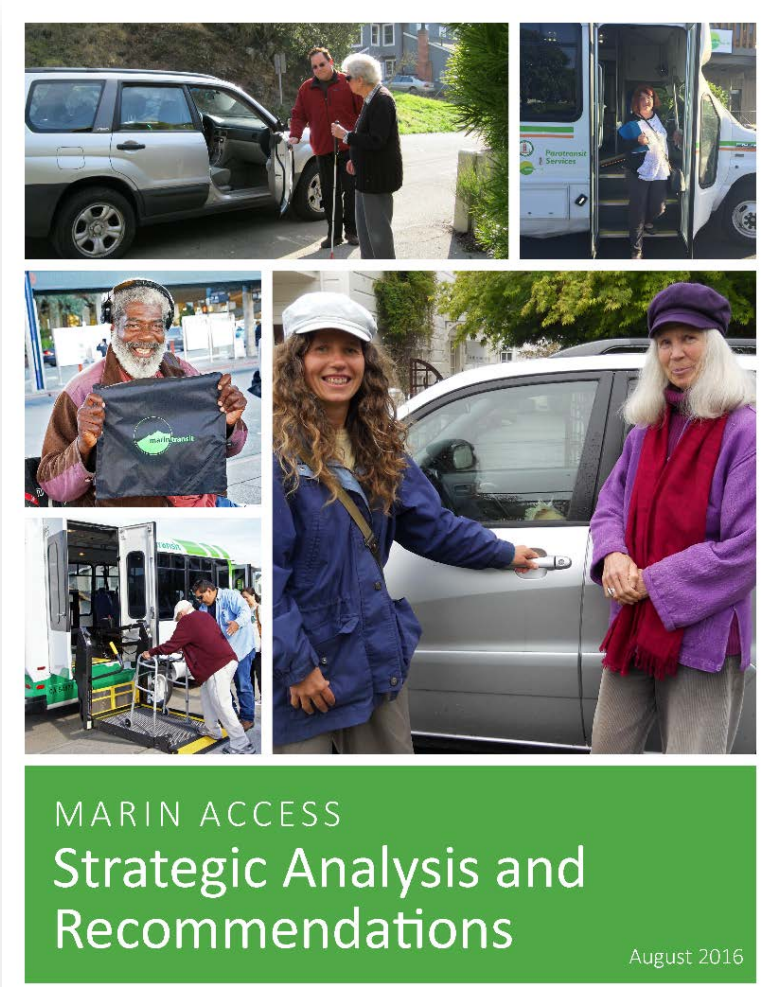
- No change in future service levels
  - Continue to monitor 2016 changes and reallocate resources, if needed
  - Plan for uncertainties of future Measure A
- Explore 'Partnership Service' opportunities that provide financial contributions

School Services

- Limited growth forecasted for Supplemental program
  - Timing of growth dependent upon ability to secure capital (facility, yard, vehicles)
- Opportunity to support Yellow Bus program expansion
  - Timing of growth dependent upon ability to secure capital (facility, yard, vehicles)
  - Stable local funding source for operating subsidy needed

Marin Access

- Continued service growth forecasted for paratransit program
- Incorporate recommendations from 2016 Marin Access Study and other follow-up planning work
  - Serve more non-mandated ADA trips (geographic boundaries)
  - Increase accessible, on-demand transportation services
  - Consider social/recreational service opportunities



10-Year Service Plan (Unfunded Needs)

- Expand and Enhance Shuttle Services
- Expand and Enhance K-12 School Bus Services
- Enhance Service Frequency in Transit Corridors
- Provide Limited Stop or Express Services
- Restore Ferry Feeder Services (WAVE)
- Expand Rural and Recreational Services
- Provide and Support Flexible First and Last Mile Services
- Expand Services for Those with Special Needs

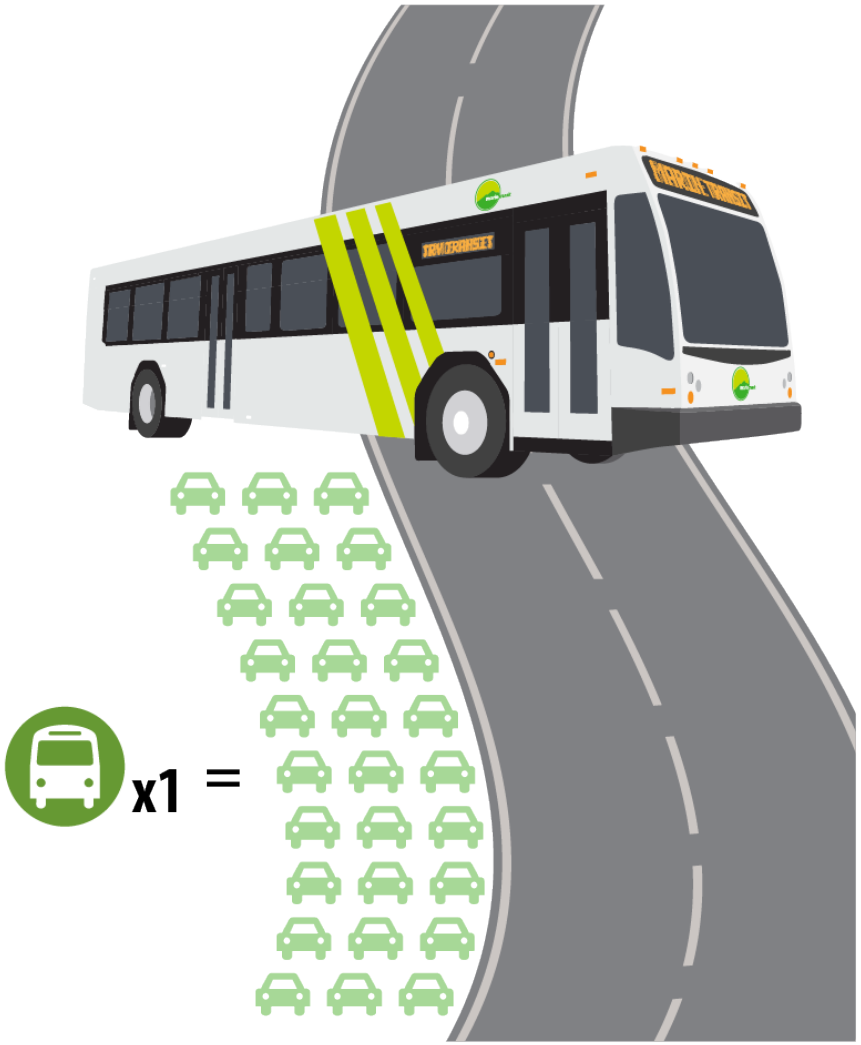
Unmet Needs Evaluation Criteria

- Measure A Expenditure Plan Performance Criteria for Transit Investments
  - Fill gap in the bus transit network
  - Meets productivity standards (Passengers per hour)
  - Meets cost effectiveness standards (Subsidy per passenger)
  - Relieves congestion (Total ridership)
  - Provides seamless connections (to regional service)
  - Eliminates "pass ups" (Overcrowding on existing routes)
  - Promotes environmental justice (Demographic analysis)
  - Attracts outside funding (Federal, state, toll, other local)
- Total Cost Estimate (Measure A vs Other)
- Ease of Implementation

Marin's Transportation Sales Tax

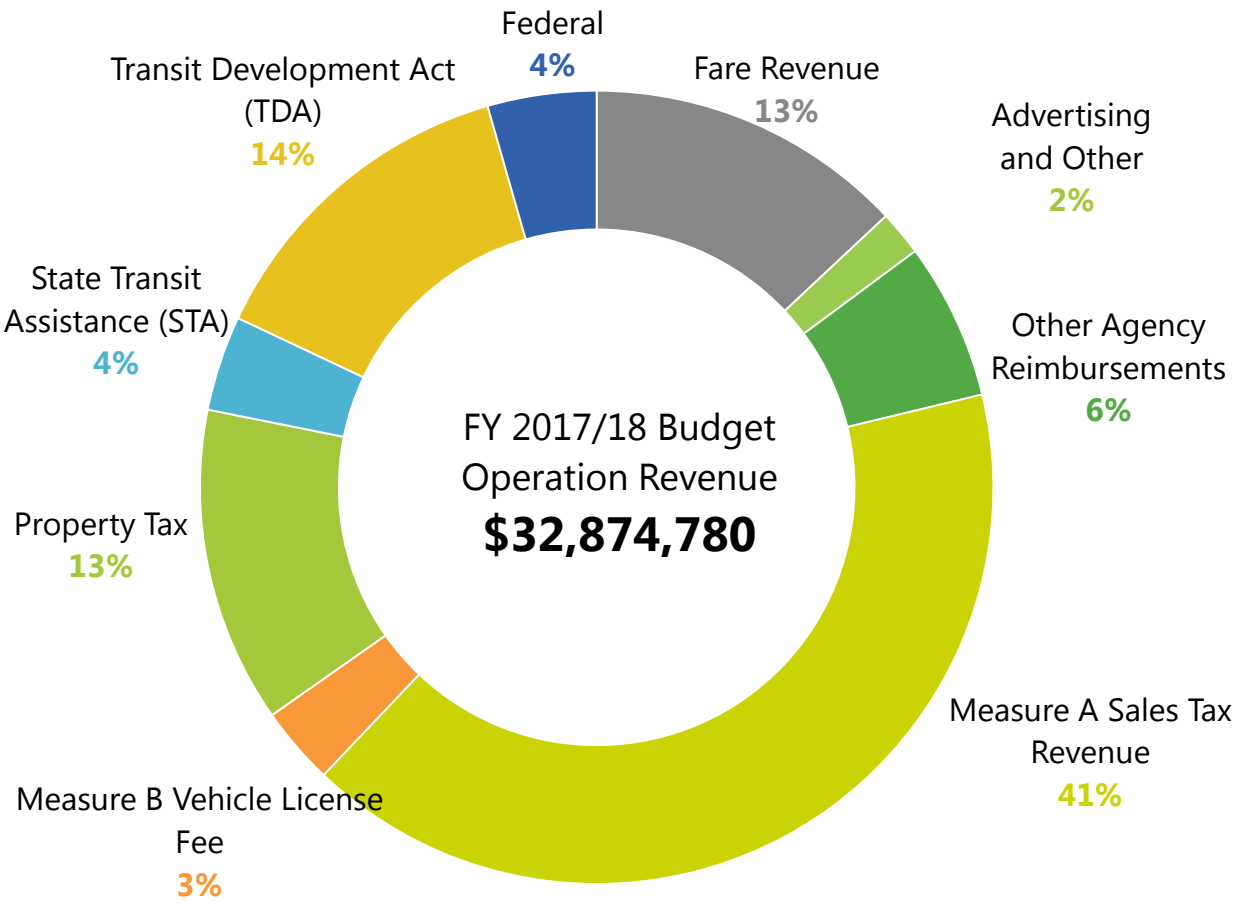
The Role of Transit Within our Communities

- Understanding Current Fixed Route Performance
- Understanding Transit Role with Emerging Technologies
- Transit's Role in Supporting Marin County Communities



Financial Plan Updates

Marin Transit Operating Revenue



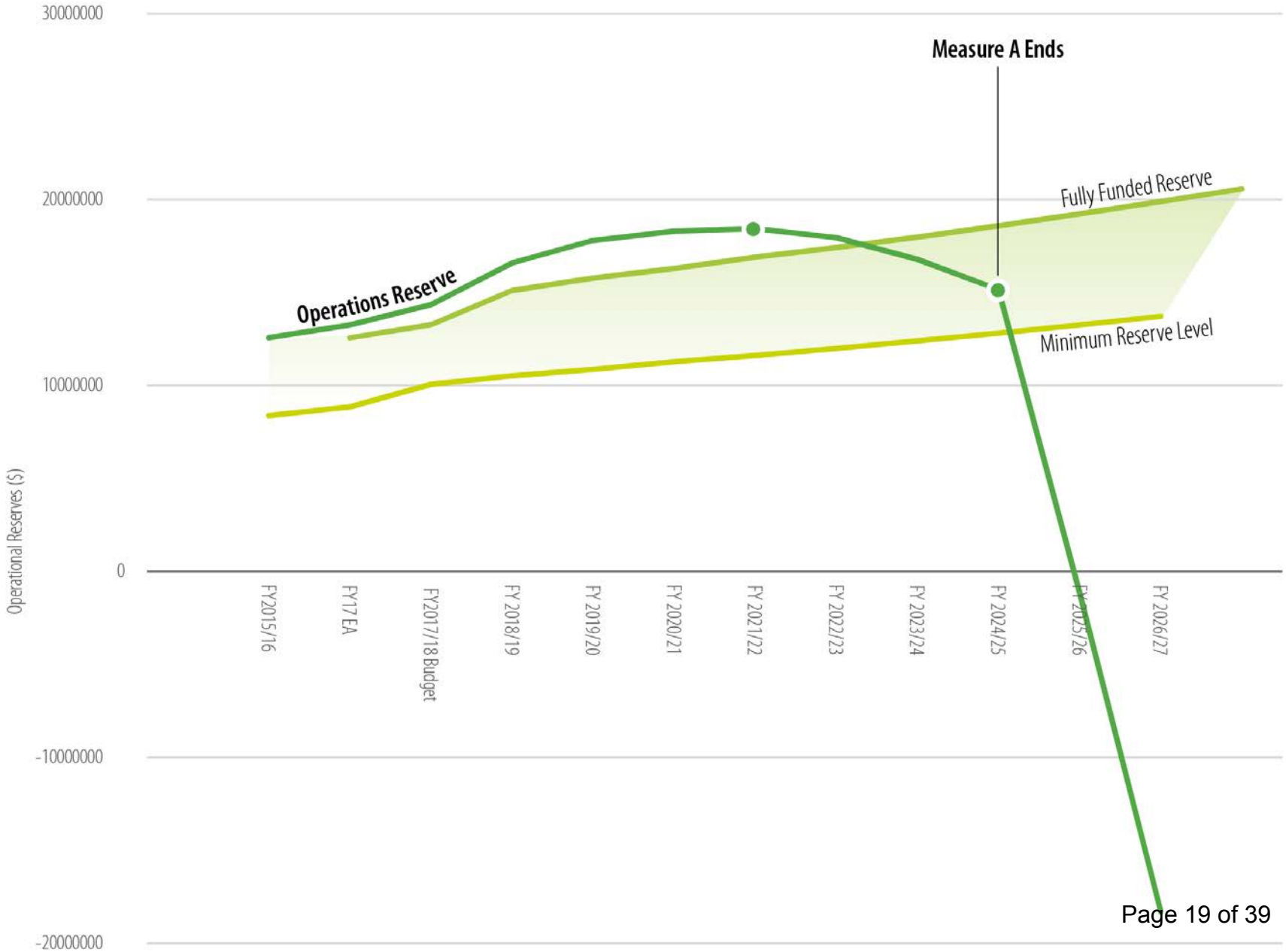
10 Year Financial Plan- Operations

- New baseline (FY2016 actuals, FY2017 projections, FY2018 Budget)
- New financial model
- Operating Costs
  - New Paratransit Agreement
  - Updated Service Plans
  - Adjustments for Contract Amendments
  - Projected Costs for New Contracts (2018)
- Revenue Projections
  - Update Measure A, STA and TDA
  - Senate Bill 1

Current Financial Risks and Challenges

- Local Sales Tax (Measure A) Funding Ends
- Lack of Vehicle Parking and Maintenance Facilities
- New Service Operations Contract Procurements (2018)
- Tight Labor Market

Marin Transit Operational Reserves



Recommended Options for SRTP

- Maintain a balance of resources over the first five years of the plan
- Provide direction on how to allocate any additional resources

<u>Staff recommendations:</u>

1. Monitor recent fixed route changes and adjust /reallocate accordingly
2. Address capital needs that are constraining expansion
3. Focus any available expansion on
    - » School service
    - » Testing new markets

Questions?

Robert Betts

Director of Operations & Planning, Marin Transit

Nancy Whelan

General Manager, Marin Transit

DATE: March 19, 2018

TO: Transportation Authority of Marin Citizens' Oversight Committee

FROM: Dianne Steinhauser, Executive Director
Dan Cherrier, Principal Project Delivery Manager

SUBJECT: TAM Crossing Guard Program Location Recertification (Information), Agenda Item No. 5

ACTION

Staff is recommending that the TAM Board take the following actions at the March 22 Board Meeting:

1. Adopt the Ranked List of Crossing Guard Locations shown in Attachment A;
2. Adopt the funding level for the 2018/2019 school year to extend to Rank 58;
3. Support allocating $170,000 of Vehicle Registration Fee carryover to fund 18 locations from August to December should the Transportation Sales Tax Renewal be placed on the November 18 ballot.

BACKGROUND

The TAM Crossing Guard Program provides trained crossing guards for critical intersections throughout Marin County. As committed in the Transportation Sales Tax (Measure A) Expenditure Plan, the Program uses trained crossing guards under contract to a professional company that specializes in crossing guard programs. The 2017/2018 school year is the twelfth year during which crossing guards have been funded by the TAM Crossing Guard Program. TAM also has an agreement with several school districts to provide additional guards on a reimbursed basis.

Measure A requires that the Crossing Guard Program be assessed periodically and that locations eligible for funding through the TAM Crossing Guard Program be prioritized by Public Works Directors together with the Technical Advisory Committee, and be approved by the TAM Board. The process for establishing a ranked list to be used for prioritizing the locations is referred to as the "recertification process."

The Crossing Guard Program is currently funded by a combination of the ½ cent Transportation Sales Tax (Measure A), the Vehicle Registration Fee (Measure B), Safe Routes funds from the Metropolitan Transportation Commission, and direct payments from various School Districts. There are currently 150 locations on the master list, of which, 90 have an assigned crossing guard. Eight locations of the total 90 are funded completely by various school districts including Novato Unified, Kentfield, Larkspur-Corte Madera, Dixie, and the Mark Day School.

The methods employed for data collection, analysis and location scoring for the 2017 recertification process were reviewed and approved by the Marin Public Works Association (MPWA), TAM Technical Advisory Committee (TAC) and TAM Board at the June 22, 2017 meeting. Details about the recertification and scoring process were provided to the Board at the January 25, 2018. TAM Board Meeting. The process involves scoring each crosswalk of an intersection separately, for each day of counts. It is estimated that approximately 500 crosswalks were evaluated for each of over two days' worth of data.

In order to reduce the expenditures for evaluating all 150 sites, a process was approved in June that allowed for some intersections to be "carried over" to the top of the new ranked list based on their consistent high ranking in the previous two recertification cycles, and for some locations to remain at the bottom of the ranked list based on their consistent low ranking in the previous two recertification cycles. A total of twenty-eight (28) locations were included in both groups: seventeen (17) in the top tier group; and eleven (11) in the bottom tier. Local jurisdictions were given the option of having data collected for any location in either of the groups and being included in the 2017 recertification scoring process regardless of the ranking history. Two locations were added back in from the eleven in the bottom tier group and included in the scoring process, i.e. data was collected and they were scored with the others.

DISCUSSION/ANALYSIS

The TAC and MPWA are expected to recommend for approval the attached ranked list at their March 15 meeting. One Public Works Director expressed concern that methodology did not include sufficient analysis of accident history at the crossing guard locations. His recommendation was to modify the scoring approach and conduct further engineering analysis. It was pointed out by TAM staff that the decision to not perform a full engineering analysis at all 150 sites was made at the beginning of the program. This decision was based on placing as many guards in the field as possible. Remaining members of the recertification team from public works around the county confirmed it prudent at this time to stay with the adopted approach.

Approval of the recommended action would result in a new ranking of the 150 candidate crossing guard locations on the master list which would be used as the basis for determining which locations are eligible for funding through the TAM Crossing Guard Program until the next recertification cycle expected to occur in four years. Meetings have occurred with public works departments and school district staff to go over individual sites that either moved up or down in rank location as compared to the current list (prepared and approved in 2014).

Staff recommendation to the TAM Board is to approve funding on the Ranked List to Rank 58 for reasons discussed below, under Fiscal Consideration. Projections show that this level can be maintained until the sunset of the current Transportation Sales Tax in 2024. Attachment B shows in which School Districts the 58 guards would be assigned. Attachment B also shows the impacts on existing guard locations that would not be returning with the new list and recommended level of ranking. There are actually 35 locations that currently have a guard, that are not shown to be funded by the Marin Program next year. Note, 35 locations are three more than the 32 shown in Attachment A, since three locations are above Rank 58 that are not currently guarded. Some of the 35 locations will be guarded by school districts funding the cost of the location. Novato Unified School District has already notified TAM staff that it is highly probably that NUSD will fund 4 locations next year.

TAM staff is continuing to meet with each school district to determine if they would like contribute 100% of the cost of a guard or participate in the Volunteer Crossing Guard Program at an expected cost of approximately $5,000 per year as long as a volunteer is available. Guard cost is expected to be approximately $17,300 for next year. This does not include TAM Program Management which is provided at no cost to our partners.

FISCAL CONSIDERATION

Based on current revenue projections and cost forecasts, the number of locations to be funded through the Program for the 2018/2019 regular school year and beyond will be reduced. Current projections indicate

that current funding will only be sufficient for 58 guards starting in August 2018. The large reduction is due to overfunding new guards between recertification cycles without a reduction near the end of the list, and temporary grant funding that is disappearing. This ranked list established during the 2017 recertification process will serve as the basis for determining which locations are eligible for funding from the TAM Crossing Guard Program for the 2018/2019 school year.

Currently eight locations are funded directly by school districts. Novato Unified has indicated they will probably continue to fund four locations. Mark Day School has indicated that they will most likely discontinue funding the location at Arias Street and Trellis Drive (Rank 123). The remaining three sites are funded one each by Larkspur-Corte Madera, Dixie, and Kentfield School Districts. Staff at TAM will continue to communicate with each District to determine if they wish to continue.

Attachment C shows the impact to all schools currently served by the Program. Many schools are losing all or many of the guards that serve that location. This information was part of the presentations made to the Expenditure Plan Committee (EPAC) for the renewal effort of the Transportation Sales Tax. The EPAC proposal for crossing guards was recommended to increase from 4.2% to 6.5% of the Sales Tax.

Thirty year projections were made utilizing 6.5% of the Transportation Sales Tax as well as keeping the existing percentage of the Vehicle Registration Fee. It is expected that the baseline for guard funding would extend down to Rank 88. It is uncertain at this time if the Sales Tax renewal will be placed on the ballot in August for the November election. Staff is concerned that the 20 current guards that are between Rank 58 and 88 should not be discontinued in August if the Transportation Sales Tax Renewal is placed on the November Ballot.

Should the ballot measure pass, the Program would have discontinued 20 guards in August only to reestablish them in January. For this reason, TAM staff is recommending allocating $170,000 of Vehicle Registration Fee carryover to fund the 20 guard locations from August to December. This action would only be implemented if the Sales Tax renewal is placed on the November ballot in August, otherwise the 20 locations would be discontinued before school begins. Note, ten of the locations between Rank 58 and Rank 88 are new locations without a current guard. These ten locations would not be guarded until after the Transportation Sales Tax is renewed with an increased percentage to crossing guards (and of course only if the Board decides to pursue those actions).

NEXT STEPS

Staff will continue to meet with school district staff to determine if any additional sites will be paid for (either full cost or volunteer program) by the districts. Many school districts are in the process of preparing their 2018/2019 budgets at this time and are trying to decide if sufficient budget exists to fund crossing guards.

Staff in April and May will notify the users of the locations that will not be continuing guard service beginning next Fall. The noticing will include coordination with the school administrative staff and direct leaflet distribution. This notification will occur prior to the end of this current school year, and repeated at the beginning of the 2018/2019 school year in the Fall. Messaging will be different for those sites that are between Rank 58 and Rank 88, and also those sites that school districts have indicated that they may fund. The message will indicate that the sites <u>may</u> be eliminated.

The message for the sites below Rank 88 and where the school district has indicated that they are not planning to possibly fund will get message indicating that the site has been discontinued. For the initial notification it is expected there will be a limited number of these existing locations, probably around five.

Staff is always exploring additional grant opportunities to fund crossing guards. In the last four years, TAM has been able to secure $188,000 in one time funding for crossing guards.

ATTACHMENTS

A: TAM Crossing Guard Program Ranked List
B: Projected Impacts to School Districts
C: Project Impacts to Individual Schools

TAM Crossing Guard Program - 2017 Recertification

3/5/2018 DRAFT

2017 Ranking Summary

DRAFT 2017 Rank	Location	City/Community	Total Weighted Score	Currently Guarded (2017-18)	Notes
1	Bahia Way & Kerner Boulevard	San Rafael	Note 1	X	2014 Score = 145
2	Nova Albion Way at Vallecito School	San Rafael	Note 1	X	2014 Score = 140
3	Sir Francis Drake Boulevard & Oak Tree Lane	Fairfax	Note 1	X	2014 Score = 140
4	Center Road & Leland Drive	Novato	Note 1	X	2014 Score = 134
5	East Blithedale Avenue & Lomita Avenue	Mill Valley	Note 1	X	2014 Score = 133
6	Sutro Avenue & Dominic Drive	Novato	Note 1	X	2014 Score = 133
7	Paladini Road & Vineyard Road	Novato	Note 1	X	2014 Score = 132
8	East Strawberry Drive at Strawberry School	Marin County	Note 1	X	2014 Score = 129
9	Sir Francis Drake & Glen Drive	Fairfax	Note 1	X	2014 Score = 129
10	Camino Alto & Sycamore Avenue	Mill Valley	Note 1	X	2014 Score = 127
11	Tiburon Boulevard & Lyford Drive	Tiburon	Note 1	X	2014 Score = 124
12	Miller Avenue & Evergreen Avenue	Mill Valley	Note 1	X	2014 Score = 122
13	Woodland Avenue & Lindaro Street	San Rafael	Note 1	X	2014 Score = 120
14	Sutro Avenue (in front of Pleasant Vly Elementary)	Novato	Note 1	X	2014 Score = 120
15	Butterfield Road & Green Valley Court	San Anselmo	Note 1	X	2014 Score = 118
16	San Ramon Way & San Benito Way	Novato	Note 1	X	2014 Score = 116
17	177 North San Pedro Road	San Rafael	Note 1	X	2014 Score = 115
18	Miller Avenue & Almonte Boulevard	Mill Valley	146	X	
19	Sunset Parkway & Merritt Drive	Novato	141	X	
20	Doherty Drive & Rose Lane (East) (at Piper Park)	Larkspur	140	X	
21	Sunset Parkway & Ignacio Boulevard	Novato	133	X	
22	Shoreline Highway & Almonte Boulevard	Mill Valley	132	X	
23	Ross Common (at Post Office)	Ross	128	X	
24	Kerner Boulevard & Canal Street	San Rafael	124	X	
25	Lomita Drive (in front of Edna Maguire School)	Mill Valley	118	X	
26	Mohawk Avenue (in front of Neil Cummins School)	Corte Madera	115		Guard provided by others
27	Tiburon Boulevard & San Rafael Avenue	Tiburon	114	X	
28	McAllister Avenue & Stadium Way	Kentfield	113	X	
29	College Avenue & Stadium Way	Kentfield	112	X	
30	San Ramon Way & San Juan Court	Novato	112	X	
31	Lovell Avenue & Old Mill Street	Mill Valley	112	X	
32	Tiburon Boulevard & Avenida Mireflores	Tiburon	111	X	

TAM Crossing Guard Program - 2017 Recertification
2017 Ranking Summary

3/5/2018 DRAFT

DRAFT 2017 Rank	Location	City/Community	Total Weighted Score	Currently Guarded (2017-18)	Notes
33	Larkspur Plaza Drive (Tam Racket Club) & Doherty Drive	Larkspur	110	X	
34	Bell Lane & Enterprise Concourse	Mill Valley	110	X	
35	Bahia Way at School Entrance	San Rafael	110	X	
36	5th Avenue & River Oaks Drive	San Rafael	110	X	
37	Sir Francis Drake Boulevard & Laurel Grove Avenue (East)	Kentfield	109	X	
38	Alameda De La Loma & Calle De La Mesa (East)	Novato	109	X	
39	Karen Way (in front of school)	Tiburon	108	X	
40	Lagunitas Road & Allen Avenue	Ross	108	X	
41	Hickory Avenue (near Mohawk Avenue)	Corte Madera	106	X	
42	Spindrift Passage & Prince Royal Passage	Corte Madera	106	X	
43	Knight Drive & Ashwood Court	San Rafael	106	X	
44	Las Gallinas Avenue & Elvia Court	San Rafael	105	X	
45	Magnolia Avenue & Wiltshire Avenue	Larkspur	101	X	
46	Lagunitas Road & Ross Common	Ross	99	X	
47	South Novato Boulevard & Lark Court	Novato	96	X	
48	Center Road & Wilson Avenue	Novato	93	X	
49	Tiburon Boulevard & Mar West Street	Tiburon	93	X	
50	Throckmorton Ave & Old Mill Street	Mill Valley	92	X	
51	Sir Francis Drake Boulevard & Marinda Dr	Fairfax	92	X	
52	Sir Francis Drake Boulevard & Manor Road	Kentfield	91		
53	Tiburon Boulevard & Stewart Drive	Tiburon	91		
54	Shoreline Highway & Pine Hill Road	Mill Valley	89	X	
55	Tiburon Boulevard & Trestle Glen Boulevard	Tiburon	88	X	
56	Wilson Avenue & Vineyard Road	Novato	87	X	
57	Oak Manor Drive (mid-block at school)	Fairfax	87	X	
58	South Novato Boulevard & Yukon Way	Novato	86	X	**Projected Funding Line**
59	East Blithedale Avenue & Elm Avenue	Mill Valley	82	X	
60	San Benito Way & San Ramon Way (south)	Novato	82	X	
61	Mt Shasta Drive & Idylberry Road	Lucas Valley	81	X	
62	Tiburon Boulevard & Kleinert Way/Ned's Way	Tiburon	81	X	
63	Sir Francis Drake Boulevard & Bon Air Road	Kentfield	79		
64	Nova Albion Way & Montecillo Road	San Rafael	78		

TAM Crossing Guard Program - 2017 Recertification

3/5/2018 DRAFT

2017 Ranking Summary

DRAFT 2017 Rank	Location	City/Community	Total Weighted Score	Currently Guarded (2017-18)	Notes
65	Olive Avenue (in back of school)	Novato	78	X	
66	College Avenue & Woodland Avenue/Kent Avenue	Kentfield	75	X	
67	Butterfield Road & Rosemont Avenue (in front of School)	San Anselmo	75	X	
68	Blackstone Drive & Las Gallinas Avenue	San Rafael	74	X	Guard funded by others
69	San Marin Drive & San Ramon Way	Novato	74	X	Guard funded by others
70	Adams Street & Johnson Street	Novato	73	X	
71	Redwood Highway & NB Off-Ramp/DeSilva Drive (at POC)	Marin County	73		
72	Olema-Bolinas Road (in Front of School)	Bolinas	73	X	
73	Las Gallinas Avenue & Miller Creek Road	San Rafael	72	X	
74	Woodland Avenue & Eva Street	San Rafael	70		
75	Magnolia Avenue & King Street	Larkspur	70	X	
76	Tiburon Boulevard & East Strawberry Drive	Marin County	70		
77	Redwood Highway & Southbound Seminary Drive On-Ramp	Mill Valley	70	X	
78	Sir Francis Drake Boulevard & College Avenue	Kentfield	69	X	
79	One Main Gate Road at School	Novato	69	X	
80	Ricardo Lane & East Strawberry Drive	Marin County	68		
81	Happy Lane & 5th Avenue	San Rafael	68	X	
82	Blackfield Drive & Cecilia Way	Tiburon	68		
83	Gibson Avenue & Shoreline Highway	Tamalpais Valley	67		
84	Belle Avenue (in front of school)	San Rafael	67	X	
85	East Blithedale Avenue & Buena Vista Avenue	Mill Valley	67		
86	Center Road & Tamalpais Avenue	Novato	65	X	
87	Avenida Mireflores at School	Tiburon	65	X	
88	North San Pedro Road & Roosevelt Avenue	San Rafael	65	X	
89	Marinwood Avenue & Miller Creek Road	San Rafael	65		
90	Woodland Avenue & Lovell Avenue	San Rafael	64		
91	Corte Madera Avenue & Tamalpais Drive (& Redwood)	Corte Madera	63		
92	Wilson Avenue at X-walk to field	Novato	63	X	
93	Ross Avenue & Kensington Road	San Anselmo	61		
94	Nova Albion Way & Arias Street	San Rafael	61	X	
95	Sir Francis Drake Boulevard & Oak Manor Drive	Fairfax	61		
96	South Novato Boulevard & Sunset Pkwy	Novato	61	X	Guard funded by others

TAM Crossing Guard Program - 2017 Recertification

3/5/2018 DRAFT

2017 Ranking Summary

DRAFT 2017 Rank	Location	City/Community	Total Weighted Score	Currently Guarded (2017-18)	Notes
97	West Castlewood Drive & Knight Drive	San Rafael	60		Guard provided by others
98	Woodland Avenue (at back of Wade Thomas school)	San Anselmo	59		
99	Tiburon Boulevard & Blackfield Drive	Tiburon	59	X	
100	Almonte Boulevard & Rosemont Avenue	Mill Valley	59		
101	Sunset Parkway & Lynwood Drive	Novato	57	X	
102	Sir Francis Drake Boulevard & Broadmoor Avenue	San Anselmo	54		
103	Richmond Road & Belle Avenue	San Anselmo	54		
104	Shoreline Highway (in front of West Marin School)	Point Reyes Station	53	X	
105	Sir Francis Drake Boulevard & Saunders Avenue	San Anselmo	52		
106	Golden Hind Passage (in front of school)	Corte Madera	52		
107	San Marin Drive & San Carlos Way	Novato	52		
108	Sir Francis Drake Boulevard & Lagunitas Road	Ross	51		Guard provided by others
109	Center Road & Diablo Avenue	Novato	51	X	Guard funded by others
110	Arthur Street & Hayes Street	Novato	48	X	Guard funded by others
111	Sir Francis Drake Boulevard & Butterfield Road	San Anselmo	47		
112	Marin Street & Bayview Street	San Rafael	46		
113	Racquet Club Drive & 5th Avenue	San Rafael	45		
114	Arthur Street & Cambridge Street	Novato	43	X	
115	Grand Avenue & Jewell Street	San Rafael	43		
116	Sir Francis Drake Boulevard & Tamal Avenue	San Anselmo	42	X	
117	Blackfield Drive & Karen Way	Tiburon	42		
118	Sutro Avenue & Center Road	Novato	42		
119	Melrose Avenue & Evergreen Avenue	Tamalpais Valley	41		
120	Arthur Street & Taft Court/Tyler Street	Novato	41		
121	Sir Francis Drake Boulevard & Wolfe Grade	Kentfield	40	X	Guard funded by others
122	Bellam Boulevard & I-580 on ramp	San Rafael	38		
123	Arias Street & Trellis Drive	San Rafael	38	X	Guard funded by others
124	Avenida Mireflores & Hilary Drive	Tiburon	38		
125	Montford Avenue & Melrose Avenue	Tamalpais Valley	35		
126	Paradise Drive & Seawolf Passage	Corte Madera	35	X	Guard funded by others
127	End of Tinker Way	Novato	34		
128	Wilson Avenue & Hansen Road	Novato	34		

TAM Crossing Guard Program - 2017 Recertification

3/5/2018 DRAFT

2017 Ranking Summary

DRAFT 2017 Rank	Location	City/Community	Total Weighted Score	Currently Guarded (2017-18)	Notes
129	Nova Albion Way & Las Gallinas Avenue	San Rafael	33		
130	Tamalpais Drive & Eastman Avenue	Corte Madera	32	X	
131	Woodland Avenue & Siebel Street	San Rafael	31		
132	Bellam Boulevard & I-580 off ramp	San Rafael	31		
133	Lincoln Avenue & Paloma Avenue	San Rafael	29		
134	Kleinert Way & Neds Avenue	Tiburon	27		
135	Main Gate Road & C Street	Novato	27		
136	Sir Francis Drake Boulevard & Bolinas Avenue	San Anselmo	23		
137	Bellam Boulevard & Anderson Drive	San Rafael	19		
138	Bellam Boulevard & Francisco Boulevard East	San Rafael	16		
139	Trumbull Avenue & Vineyard Road	Novato	14		
140	Olive Avenue & Summers Avenue	Novato	13		
141	Diablo Avenue & Hotchkin Drive	Novato	5		
142	Evergreen Avenue & Ethel Avenue	Tamalpais Valley	Note 2		2014 Score = 41
143	Sir Francis Drake Boulevard & Meadow Way	San Geronimo	Note 2		2014 Score = 39
144	Sir Francis Drake Boulevard & South Eliseo Drive	Kentfield	Note 2		2014 Score = 37
145	Richmond Road & Mariposa Avenue	San Anselmo	Note 2		2014 Score = 36
146	Sir Francis Drake Boulevard & Barber Avenue/Ross Avenue	San Anselmo	Note 2		2014 Score = 29
147	Olema-Bolinas Road & Mesa Road	Bolinas	Note 2		2014 Score = 28
148	Sequoia Drive & Red Hill Avenue (Miracle Mile)	San Anselmo	Note 2		2014 Score = 25
149	Sir Francis Drake Boulevard & Aspen Court	San Anselmo	Note 2		2014 Score = 21
150	Harvard Avenue & Wellesley Avenue	Tamalpais Valley	Note 2		2014 Score = 20

Notes:

1) No 2017 volume data collected. Ranked 30 or above in last two count cycles (shown in same ranked order as in 2014 ranked list)
2) No 2017 volume data collected. Ranked 110 or below in last two count cycles (shown in same ranked order as in 2014 ranked list)
3) Tie breaker for locations with the same score is based on the peak hour pedestrian volume (not combined volumes).

TAM Crossing Guard Program - Recertification

Projected Changes By District

Based on Funding to Rank 58 of Draft List

School District	2017/18 Guards	Projected 18/19 Guards	Guards Lost
Novato Unified	25	13	12
Dixie	6	2	4
San Rafael City	10	7	3
Private	4	2	2
Reed Union	9	7	2
Ross Valley	6	4	2
Kentfield	6	4	2
Mill Valley	13	11	2
Larkspur-Corte Madera	6	5	1
Bolinas-Stinson Union	1	0	1
West Marin - Inverness	1	0	1
Ross Schools	3	3	0
	90	**58**	**32**

Note: Note: Some of the above "Lost Locations" will continue as sites paid 100% by various School Districts. Previously NUSD, LCMSD, Kentfield, and Dixie have contributed

TAM Crossing Guard Program - 2017 Recertification

Projected Guard Changes By School
(Some Locations Serve More Than One School)
Based On Funding to Rank 58 of Draft List

School	School District	2017/18 Guards	Projected 18/19 Guards	Guards Lost
Rancho Elementary	Novato Unified	5	2	3
Miller Creek Middle	Dixie	4	1	3
A.E. Kent Middle	Kentfield	6	4	2
Lu Sutton Elementary	Novato Unified	4	2	2
San Ramon Elementary	Novato Unified	4	2	2
Vallecito Elementary	Dixie	3	1	2
Mary E. Silveira Elementary	Dixie	2	0	2
Lynwood Elementary	Novato Unified	2	0	2
Mill Valley Middle	Mill Valley	7	6	1
Del Mar Middle	Reed Union	6	5	1
Sinaloa Middle	Novato Unified	4	3	1
White Hill Middle	Ross Valley	4	3	1
San Jose Intermediate	Novato Unified	3	2	1
Hall Middle	Larkspur-Corte Madera	3	2	1
Venetia Valley K-8	San Rafael City	2	1	1
Sun Valley Elementary	San Rafael City	2	1	1
Bel Aire Elementary	Reed Union	2	1	1
The Cove School (elementary)	Larkspur-Corte Madera	2	1	1
Dixie Elementary	Dixie	1	0	1
Olive Elementary	Novato Unified	1	0	1
Brookside Elementary	Ross Valley	1	0	1
Bolinas-Stinson K-8	Bolinas-Stinson Union	1	0	1
Saint Patrick Elementary	Private	1	0	1
Hamilton K-8	Novato Unified	1	0	1
Coleman Elementary	San Rafael City	1	0	1
West Marin 2-8	West Marin - Inverness	1	0	1
Mark Day K-8	Private	1	0	1
Park School (elementary)	Mill Valley	1	0	1
Bahia Vista Elementary	San Rafael City	3	3	0
Ross School K-8	Ross Schools	3	3	0
Pleasant Valley Elementary	Novato Unified	2	2	0
Edna Maguire Elementary	Mill Valley	2	2	0
Neil Cummins Elementary	Larkspur-Corte Madera	2	2	0
Old Mill Elementary	Mill Valley	2	2	0
Manor Elementary	Ross Valley	3	3	0
Tam Valley Elementary	Mill Valley	2	2	0
Bacich Elementary	Kentfield	2	2	0
Cascade Canyon K-8	Private	1	1	0
Strawberry Point Elementary	Mill Valley	1	1	0
Reed Elementary	Reed Union	1	1	0
Davidson Middle	San Rafael City	1	1	0
Hidden Valley Elementary	Ross Valley	1	1	0
Loma Verde Elementary	Novato Unified	1	1	0
Glenwood Elementary	San Rafael City	1	1	0
Marin Primary K-8	Private	1	1	0

DATE: March 19, 2018

TO: Transportation Authority of Marin Citizens' Oversight Committee

FROM: Li Zhang, Chief Financial Officer

SUBJECT: Review FY2018-19 Measure A ½ Cent Transportation Sales Tax and Measure B $10 Vehicle Registration Fee Revenue Estimates and Budget Development Schedule (Information) - Agenda Item No. 6

RECOMMENDATION:

Information Item

BACKGROUND:

Pursuant to Article VI, Section 106.1 of the TAM Administrative Code, no later than its June meeting of each year, the TAM Board shall adopt the annual budget for the following fiscal year. For the annual budget development of TAM and its member agencies, staff develops and the TAM Board adopts the Measure A ½ Cent Transportation Sales Tax and the Measure B $10 Vehicle Registration Fee revenue levels in March of every year. The approval of the expected revenue levels in March allows fund recipients time to build these local funding dollars into their budget processes for FY2018-19. These revenue estimates will also be used to update the revenue and expenditure elements in the Measure A ½ Cent Transportation Sales Tax and Measure B $10 Vehicle Registration Fee Strategic Plans, which will guide the FY2018-19 programming and allocation process, and the establishment of contract levels for all projects and programs under both measures.

After the review and approval of the Measure A ½ Cent Transportation Sales Tax and Measure B $10 Vehicle Registration Fee revenue estimates by the Finance and Policy Executive Committee and TAM Board, staff will develop the draft FY2018-19 Annual Budget, present it for review at the May Finance and Policy Executive Committee meeting, release for the 30-day public review and comments period at the May Board meeting, and request the TAM Board to adopt the final draft at the June Board Meeting.

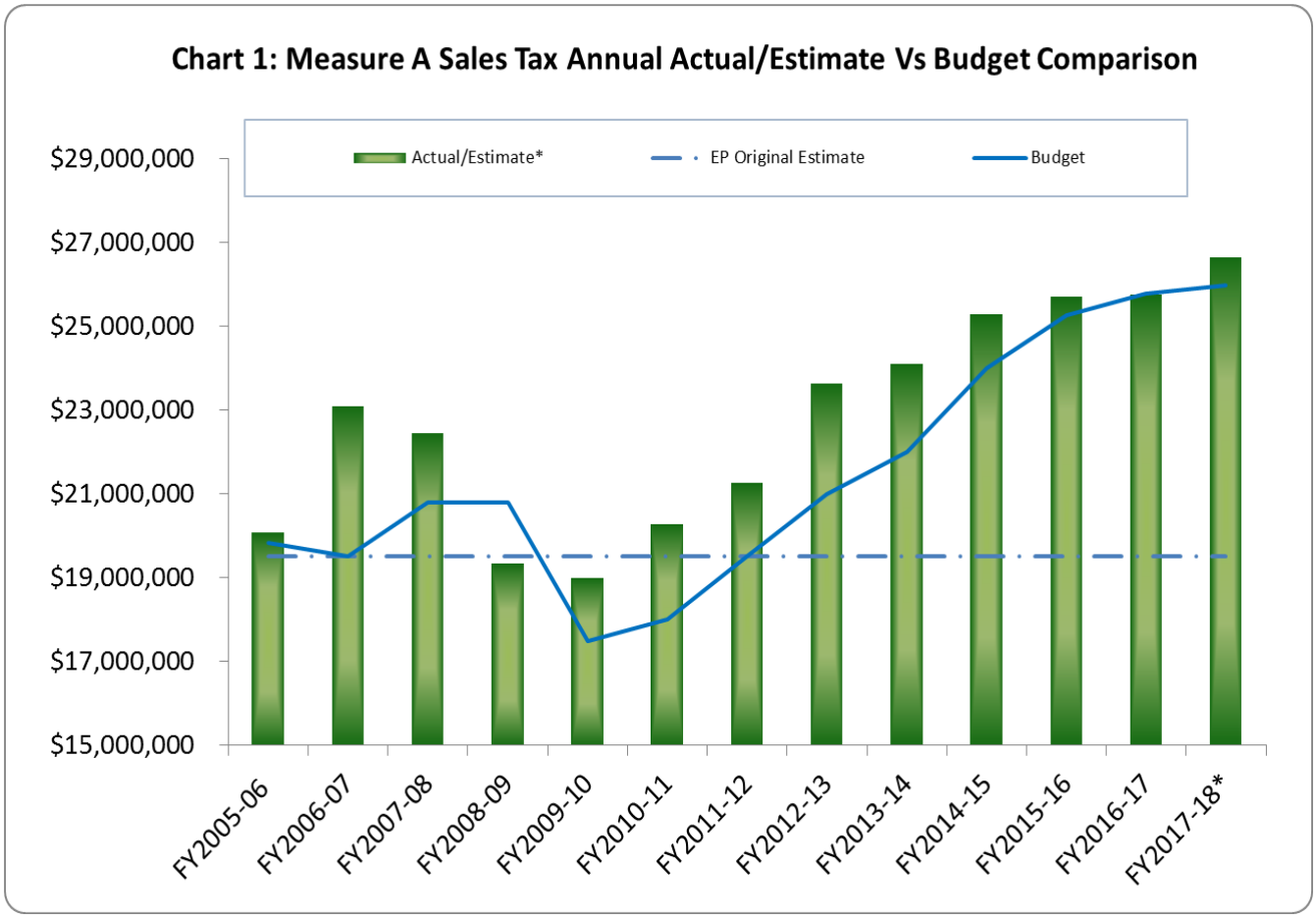
DISCUSSION/ANALYSIS:

<u>Recommended FY2018-19 Measure A Revenue Estimate:</u>

Taxable sales collection is one of the main indicators of the strength of the economy and consumer confidence. TAM's Measure A revenue bottomed at $18.8 million in FY2009-10 and has been seeing positive growth since then, at an average annual growth rate of 4.7%, as the end of FY2016-17. TAM's revenue analysis team from HdL Companies projects that this positive trend will continue into FY2022-23, but with smaller growth rate, with FY2017-18 at 4.6%, FY2018-19 at 0.3%, FY2019-20 at 2.1%, FY2020-21 at 1.9%, and both FY2021-22 and FY2022-23 at 1.1%. HdL Companies' January 2018 estimates suggested that TAM's FY2017-18 Measure A revenue collection will be at $26.94 million, which is $0.98 million higher than the $25.96 budgeted level for the year. Please note that the Board adopted the most conservative estimate out of

the three scenarios presented by staff last year and directed any excess revenue over the budgeted level to be used to replenish the $1.88 million reserve fund that was released in December 2016 to help the funding needs of a few critical capital projects. The release of the reserve fund allowed Marin Transit to meet its urgent fund needs and award the contract for the Redwood and Grant Bus Facility in Novato. The TAM Board also directed a small amount of the reserve funds to the TAM Junction Bike Lane Project.

The chart below illustrates budgeted Measure A revenues versus actual annual collection between FY2005-06 and FY2017-18. The Chart also shows the flat $19.5 million, no growth, annual revenue projection that was presented in the Expenditure Plan as a comparison.



Attachment 1 is the Five-Year Measure A ½ Sales Tax Projection provided by HdL Companies based on its comprehensive technical analyses of the County's taxable sales data. HdL's most recent projections show that sales tax revenue growth rate for Marin from FY2017-18 to FY2018-19 is only 0.3%. HdL also cautioned all its clients that its projections have not reflected any potential significant negative adjustments for a future economic downturn which is anticipated by many economic forecasters. On the other hand, the statewide sales tax growth rate released by Board of Equalization in January 2018 is 3.8%, as shown in Attachment 2.

Base on the projections from various sources, staff developed the following budget options for the FY2018-19 Measure A ½ Cent Transportation Sales Tax.

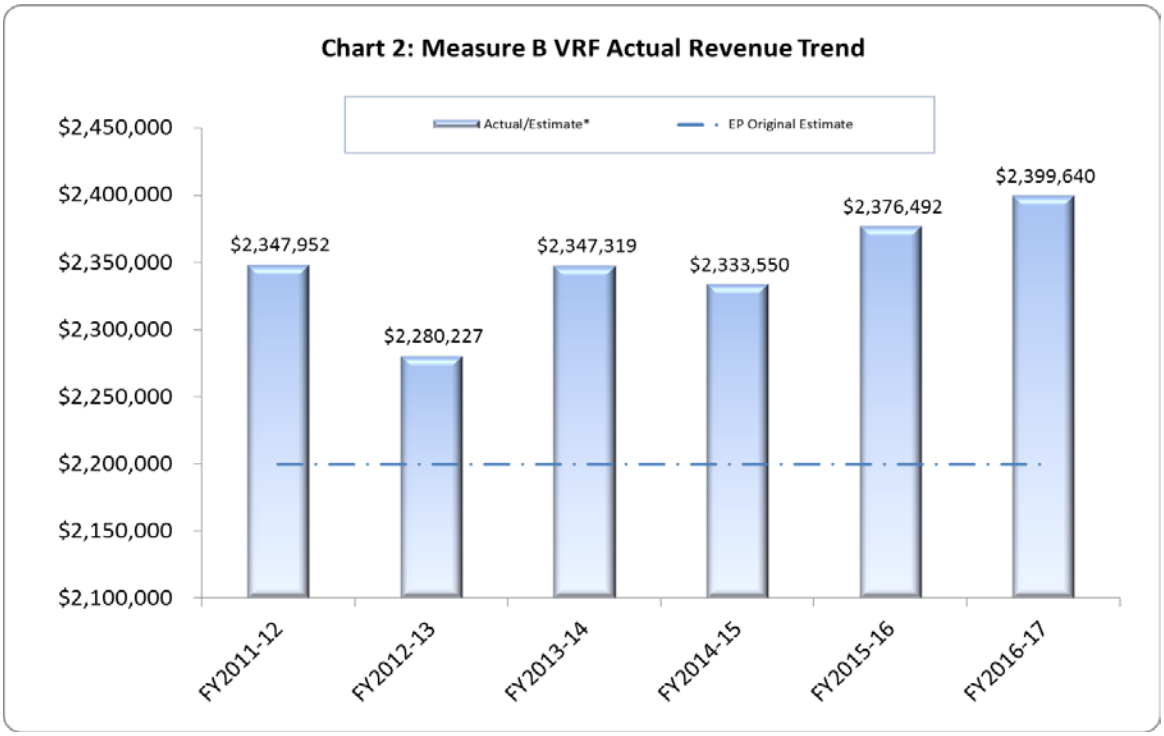
Budget Option	Assumption	In Millions
Option 1: Conservative	Keep at the FY2017-18 HdL estimated revenue level	$ 26.94
Option 2: Moderate	Use HdL's FY2018-19 Estimate	$ 27.01
Option 3: Aggressive	Apply BOE's Statewide 3.8% Growth rate to the updated FY2017-18 revenue level	$ 27.96

To continue TAM's prudent and conservative approach and also to timely restore the reduced reserve level, staff recommends that Option 1, the conservative level at $26.94 million, to be approved for the development of the FY018-19 TAM Annual Budget. Any excess revenue coming in above the recommended budget level will be used to replenish the reserve fund released, until the $1.88 million is fully restored.

Any excess revenue after the fully replenishment of the reserve fund will then be made available to project/program sponsors in the following year as prior year carryover funds. Staff will also actively monitor the sales tax revenue trend and any potential economic downturn timely with support from HdL and update the Board if any negative adjustments are necessary.

Recommended FY2018-19 Measure B Revenue Estimate:

Measure B, the $10 Vehicle Registration Fee revenue dedicated to transportation projects and programs, was passed by Marin voters in November 2010. Collection of this new local revenue source started in May 2011. Chart 2 illustrates the revenue collection of Measure B VRF from FY2011-12 to FY2016-17 with comparison to the flat $2.2 million projection in the original expenditure plan. As for the current fiscal year, total Measure B cash disbursement for the eight-month period, as of February 2018, is $1.82 million, higher than the $1.63 million for the same period of last year.



The table below illustrates the history of the number of registered fee-paid vehicles in Marin County. As you can see from Table 1, the number of registered vehicles in Marin County has been decreasing from 2008 to 2012 but had a 2.29% increase from 2012 to 2013, 0.89% increase from 2013 to 2014, 1.14% increase from 2014 to 2015, and 1.41% increase from 2015 to 2016, bring the total registered vehicle in the County to 249,314 as of December 31, 2016. However, as observed from prior years, revenue collected was always less than what is suggested by the number of registered vehicles in the County, probably due to delinquent payments and other reasons. Budgeted Measure B revenue for the current year is $2.35 million. Staff believes that actual revenue will be close to the $2.40 million collected in FY2016-17 and recommends setting the budget level for FY2018-19 at $2.40 million.

DMV Estimated Marin County Fee Paid Vehicle Registration

Year 2000 -2016

Year	Registered Vehicle	Annual # Change	Annual % Change
2000	232,450	N/A	N/A
2001	235,679	3,229	1.39%
2002	239,689	4,010	1.70%
2003	232,712	-6,977	-2.91%
2004	243,499	10,787	4.64%
2005	238,045	-5,454	-2.24%
2006	242,478	4,433	1.86%
2007	242,953	475	0.20%
2008	241,308	-1,645	-0.68%
2009	240,466	-842	-0.35%
2010	240,345	-121	-0.05%
2011	235,891	-4,454	-1.85%
2012	235,535	-356	-0.15%
2013	240,921	5,386	2.29%
2014	243,069	2,148	0.89%
2015	245,849	2,780	1.14%
2016	249,314	3,465	1.41%

Data Source: DMV Forecasting Unit

Recommended FY2018-19 Budget Development Schedule:

The table below illustrates the proposed schedule for the FY2018-19 budget development process.

Table 2: TAM FY2018-19 Budget Development Schedule

Activity		Time Frame
TAM Executive Committee and Board Review and Approve the Measure A and Measure B Revenue Estimates and budget development schedule for FY2018-19 Annual Budget Development		March 2018
Revise/Refine Draft Budget and Present to TAM Executive Committee and Board and release for 30 day comment period		May 2018
	Present to Marin Manager's Association and COC	
	Release for public comments and set public hearing in May	
Conduct Public Hearing and Present Proposed Budget to TAM Board		June 28, 2018
	Conduct public hearing at the meeting	
	Adopt the budget as a regular agenda item	
Finalize Budget and Input into the MIP Financial System		July 15, 2018
	Incorporate additional changes/comments from Board adoption	
	Input the final budget into the Financial System	

FISCAL CONSIDERATION:

The recommended revenue estimates will be used to determine the FY2018-19 programming/allocation and contract levels for various projects and programs under both the Measure A ½ Cent Transportation Sales Tax and Measure B $10 Vehicle Registration Fee revenue measures.

NEXT STEPS:

After the review and approval of the Measure A ½ Cent Transportation Sales Tax and Measure B $10 Vehicle Registration Fee revenue estimates by the Finance and Policy Executive Committee and TAM Board, staff will develop the draft FY2018-19 Annual Budget, present it for review at the May Finance and Policy Executive Committee meeting, and release it for public review and comments at the May Board Meeting.

ATTACHMENTS:

Attachment 1: Marin County Five-Year Sales Tax Projection – HdL Companies
Attachment 2: Board of Equalization Estimated Statewide Taxable Sales Growth

HdL COMPANIES

MARIN COUNTY MEASURE A

EXTENDED TRANSACTIONS AND USE TAX BUDGET ESTIMATE

Industry Group	FY 2016-17 Actuals	FY 2017-18 Projection	%	FY 2018-19 Projection	%	FY 2019-20 Projection	%	FY 2020-21 Projection	%	FY 2021-22 Projection	%	FY 2022-23 Projection	%
Autos & Transportation	4,606,032	4,721,147	2.5%	4,765,547	0.9%	4,860,847	2.0%	4,958,047	2.0%	4,958,047	0.0%	4,958,047	0.0%
Building & Construction	2,752,005	2,856,322	3.8%	2,956,022	3.5%	3,074,222	4.0%	3,197,222	4.0%	3,293,122	3.0%	3,391,922	3.0%
Business & Industry	4,321,506	4,565,621	5.6%	4,592,421	0.6%	4,615,421	0.5%	4,638,521	0.5%	4,661,721	0.5%	4,685,021	0.5%
Food & Drugs	1,995,284	2,046,231	2.6%	2,087,231	2.0%	2,139,431	2.5%	2,192,931	2.5%	2,236,831	2.0%	2,281,531	2.0%
Fuel & Service Stations	1,676,085	1,827,985	9.1%	1,925,385	5.3%	1,944,685	1.0%	1,973,885	1.5%	2,003,485	1.5%	2,023,485	1.0%
General Consumer Goods	7,128,961	7,248,854	1.7%	7,228,454	-0.3%	7,373,054	2.0%	7,520,554	2.0%	7,520,554	0.0%	7,520,554	0.0%
Restaurants & Hotels	3,369,238	3,455,520	2.6%	3,572,020	3.4%	3,679,220	3.0%	3,789,620	3.0%	3,903,320	3.0%	4,020,420	3.0%
Transfers & Unidentified	331,360	73,481	-77.8%	73,481	0.0%	73,481	0.0%	73,481	0.0%	73,481	0.0%	73,481	0.0%
Total	26,180,471	26,795,163	2.3%	27,200,563	1.5%	27,760,363	2.1%	28,344,263	2.1%	28,650,563	1.1%	28,954,463	1.1%
Administration Cost	(308,010)	(306,263)		(312,806)		(319,244)		(325,959)		(329,481)		(332,976)	
Total	25,872,461	26,488,900	2.4%	26,887,756	1.5%	27,441,119	2.1%	28,018,304	2.1%	28,321,081	1.1%	28,621,487	1.1%
60-Day Accrual Adjustment	(116,700)	450,000		127,000		132,400		69,600		68,900		69,700	
With 60-Day Accrual	25,755,761	26,938,900	4.6%	27,014,756	0.3%	27,573,519	2.1%	28,087,904	1.9%	28,389,981	1.1%	28,691,187	1.1%

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STATE OF CALIFORNIA

CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION
450 N STREET, SACRAMENTO, CA
PO BOX 942879, SACRAMENTO, CA 94279-00[MIC]:67
1-916-445-0840 • FAX 1-916-445-7119
www.cdtfa.ca.gov

EDMUND G. BROWN JR.
Governor

MARYBEL BATJER
Secretary, Government Operations Agency

NICOLAS MADUROS
Director

January 17, 2018

TO: CITY AND COUNTY FINANCE OFFICIALS

Continuing the practice of past years, we are sending you recently estimated statewide growth rates to assist in your coming budget preparations.

The table below shows preliminary or estimated statewide changes in taxable sales for the first quarter of calendar year 2017 through the second quarter of calendar year 2019:

Sales Period	Year to Year Change In Taxable Sales	Allocations Received by Local Jurisdictions
Jan. - Mar. 2017	3.6 (prelim.)	Mar. - June 2017
Apr. - June 2017	5.4 (prelim.)	June - Sept. 2017
July - Sept. 2017	4.9 (prelim.)	Sept. - Dec 2017
Oct. - Dec. 2017	5.2 (est.)	Dec. 2017- Mar. 2018
Jan. - Mar. 2018	5.0 (est.)	Mar. - June 2018
Apr. - June 2018	4.8 (est.)	June - Sept. 2018
July - Sept. 2018	5.0 (est.)	Sept. - Dec. 2018
Oct. - Dec. 2018	3.5 (est.)	Dec. 2018 - Mar. 2019
Jan. - Mar. 2019	3.2 (est.)	Mar. - June 2019
Apr. - June 2019	3.6 (est.)	June - Sept. 2019

The California Department of Department of Finance made these growth estimates in conjunction with its preparation of the *2018-19 Governor's Budget*.

This letter is also available on our website at:
http://www.boe.ca.gov/legdiv/research_letters_memos.htm

If you would like this letter to be sent to you electronically, please provide your email address to us at: research@cdtfa.ca.gov

Sincerely,

Mark Durham, Chief
Research and Statistics Section

MD:jf