





REQUESTS FOR QUALIFICATIONS
Program, Project & Construction Management and Oversight Services

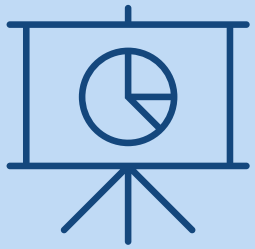
Transportation Authority of Marin

Optional Pre-Qualifications Meeting

Wednesday, October 21, 2026

Housekeeping

During the Presentation



- Keep your microphone muted.
- Disable any AI note-taking tools.
- Turn on your camera.
- Submit questions in the chat.

Q&A Session



- We'll address questions from the chat first.
- Raise your hand if you have additional questions.

After the Meeting



- The slides, Q&A summary, and attendance list will be posted on TAM's website within a few days.

Registrants for the Optional Pre-Qualifications Meeting

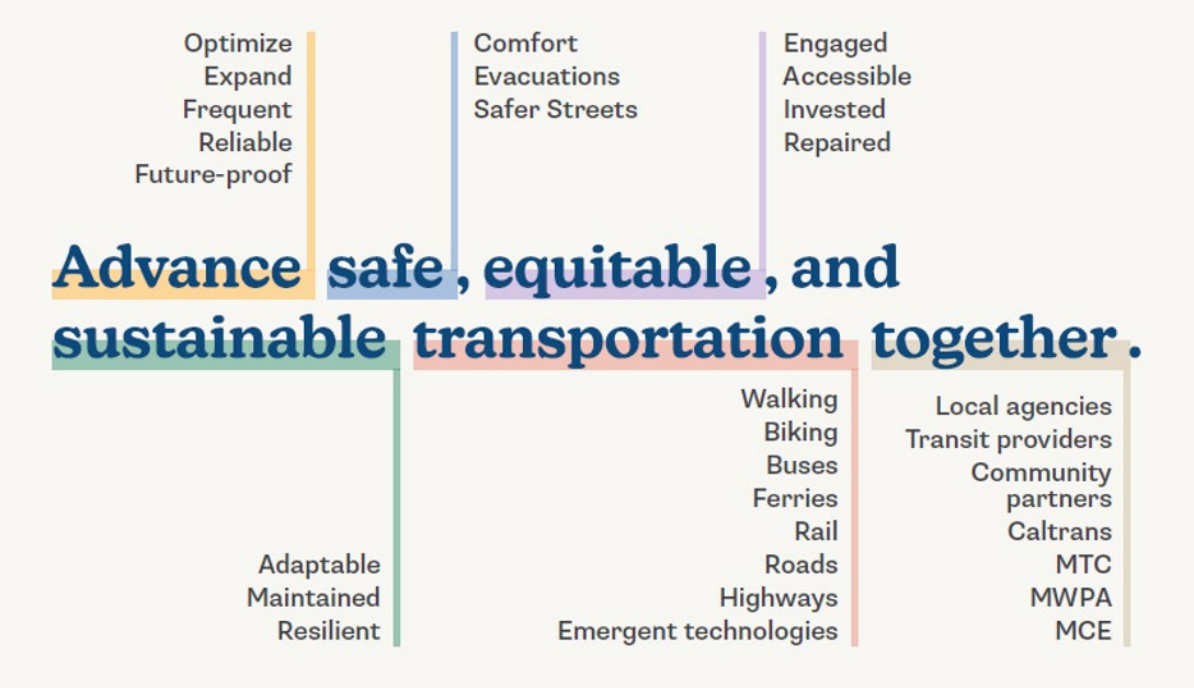
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Agenda



A. Welcome and Introductions
B. Program Overview
C. Procurement Process
D. Evaluation Process and Selection Criteria
E. Statement of Qualifications Requirements
F. Contract Terms
G. Questions and Answers

A. The Transportation Authority of Marin (TAM)



- Marin's Congestion Management Agency
- Responsible for coordinating funding for many of the transportation projects and programs in the County.
- Two revenue sources:
  - $35M/year from Measure A/AA, ½-cent sales tax
  - $2M/year from Measure B, Vehicle Registration Fee

A. TAM Staff (13)



B. Program Overview

Objectives:

- Augment staff in project and program oversight support
- Meet varying project workloads

Years	Prime Selected	Not to Exceed Amount	Federal or non-federal	Number of s issued
June 2022 – June 2027	TY Lin	$3 million	Non-federal	20 (to date)
May 2017 – Sept 2022	CSW/Stuber-Stroeh Engineering Group	$5 million	Federal	27
Dec 2011 – April 2017	CSW/Stuber-Stroeh Engineering Group	$3.1 million	Federal	33
Sept 2008 – June 2013	Vali Cooper & Associates	$1.2 million	Federal	3
Jan 2007 – Dec 2010	PDM	$1.8 million	Non-Federal	22

B. Task Orders of the current contract (~1.8M to date)

TO#	Name	Department
1	General Administration	All
2	Crossing Guards	Program
3	Local Agency and Contract Support (Project Controls, Grant Application…)	All
4	CMP System Monitoring	Planning
5	North-South & East-West Bicycle & Pedestrian Master Plan	Planning
6	Website and Marketing Support	Communication/Outreach
7	Federal Grants	Planning
8	Horse Hill Path Counts	Project Delivery
9	Local Road Safety Plan	Project Delivery
10	Planning Staff Support	Planning
11	PTTL PAED Estimate	Project Delivery
12	Marin City Sound Wall_PID Estimate	Project Delivery
13	School Access Safety Action Plan Independent Cost Estimate	Planning
14	Meas AA Outreach Support	Communication/Outreach
15	Safe Routes to Schools Program Evaluation (SR2S)	Planning
16	GIS Support	Planning
17	Public Outreach for US 101 & I-580 Direct Connector Project	Project Delivery/Outreach
18	US 101 Three Interchanges PA/ED ICE	Project Delivery
19	Traffic Review for US-101/I-580 PA/ED	Project Delivery
20	San Antonio Road Bicycle Improvements (PS&E) ICE	Project Delivery

C. Procurement Processes

- Procurement method: Qualifications-based selection
- Contract type: Indefinite Delivery – Indefinite Quantity (IDIQ)
- RFQ Schedule:

Date Issued/Public Notice Date:	October 12, 2026
Pre-Qualification Meeting (optional):	October 21, 2026 at 3:00 p.m.
Deadline to Submit Questions:	November 4, 2026
Answers to Questions / Addenda Issued:	November 6, 2026
Statements of Qualifications Due Date:	**November 10, 2026**
Interviews, if any, should be conducted:	November 30 – December 8 (tentative)
Notification of Ranked List:	December 14, 2026 (tentative)
Contract Negotiation Period:	December 14, 2026 – January 15, 2027 (tentative)
TAM Board Approval Period:	February 25, 2027 (tentative)
Contract Award Anticipated Date:	February 26, 2027 (tentative)

D. Evaluation Process and Selection Criteria

SOQs RESPONSIVENESS	EVALUATION	NEGOTIATION
Statements of Qualification submitted on time.	SOQs Reviewed and Scored by panel.	Full proposal submitted by the top-ranked firm.
Responsiveness Review.	Proposers may be invited to Interviews: Questions only.	Contract Negotiation
	Final ranking based on 1/3 of the SOQs and 2/3 of the interviews by panel.	Contract Award by TAM Board

Criterion 1	Understanding and Project Objectives	10%
Criterion 2	Technical and Management Approach, including the approach to managing TAM's various programs and the availability of project team members	40%
Criterion 3	Qualifications and Experience, including specific relevant experience of key team members	50%

E. Statements of Qualifications Requirements

×**No DBE requirements.**

×**No cost proposal or detailed schedule.**

✓5 hard copies and 1 pdf copy via USB Key

×No electronic submission

✓Cover letter

- ✓120-day period
- ✓Contact Information
- ✓Professional IDIQ Contract and Insurance
- ✓TAM Artificial Intelligence Policy Compliance

✓Standard Form 330:

- Part I.C: prime consultant and all subconsultants
- Part I.D: identify DBE firms
- Part I.E: resumes of Key Team Members
- Part I.F: project examples and references for each Key Team Member
- Part I.H: 8 pages
  - Firm/Team Overview
  - Project Understanding and Management Approach
  - Experience working on contracts with federal fundings involved
  - Additional Relevant Information
- Part II: Complete for the prime consultant(s) and each subconsultant, as applicable.

F. Contract Terms

All consultants and subconsultants shall comply with federal requirements as it applies to ICRs and invoicing.

IDIQ Contracts

Compensation based on:

- actual direct labor costs
- applicable FAR-compliant ICRs
- allowable Other Direct Costs (ODCs)
- a XX% fee to be applied to both direct and indirect costs.
- No mark-ups are allowed.

This also applies to contracts between the Prime Consultant and its Subconsultants.

Subconsultants agreements will be required before TAM awards the contract.

Insurance:

Endorsed and valid Certificates of Insurance will be required to proceed to payment.

General Liability	$1,000,000.00
Auto Liability	$1,000,000.00
Workers Compensation	
Professional Liability Insurance	$2,000,000 per incident $25,000 deductible

Indirect Cost Rate (ICR) Certificate:

- Certified Indirect Cost Audit
- Caltrans Safe Harbor Form accepted
- Should be renewed every year

G. Questions and Answers

Only written addenda issued by the agency are binding.

Questions shall be submitted by email to:

Audrey Veyssiere aveyssiere@tam.ca.gov before November 4, 2026

To access all the questions and answers from the meeting, please refer to the Questions and Answers document posted on TAM's website.